

**REMARKS**

The claims have been amended to remove limitations that the applicant believes are unnecessary to distinguish over the known prior art. Applicant believes that the amendments do not raise any new issues with respect to the prior art that has been examined and the prior art submitted with the response to the Rule 105 request. The amendments are as follow:

Claim 71

This claim is amended to remove the feature of obtaining current investment prices, and now recites that asset, liability and equity balances are calculated in accordance with current prices. This is to remove any implication that the action of obtaining current prices must be done in response to a request for a report.

The claim is further amended to remove the feature of generating supporting reports, and now recites that supporting reports are presented in response to selection of hyperlinks associated with the balances that they support. This is to remove any implication that the reports are generated prior to presentation of the financial position report recited in the claim.

The claim is further amended to remove the feature that each balance in the financial position report is hyperlinked to a supporting report. The claim now states that balances are hyperlinked to reports. This is to remove any implication that every single balance in the report is hyperlinked to a supporting report. Rather, some or all may be hyperlinked to supporting reports.

The examiner will recognize that the commercial embodiment referenced in the response to the Rule 105 request operates in accordance with these changes.

Claim 104

Claim 104 is amended in a manner similar to claim 71.

The claim is amended to remove the feature of generating supporting reports, and now recites that supporting reports are presented in response to

selection of hyperlinks associated with the balances that they support. This is to remove any implication that the reports are generated prior to presentation of the financial position report recited in the claim.

The claim is further amended to remove the feature that each balance in the profit and loss section is hyperlinked to a supporting report. The claim now states that balances are hyperlinked to reports. This is to remove any implication that every single balance in the section is hyperlinked to a supporting report. Rather, some or all may be hyperlinked to supporting reports.

The claim is further amended to remove the feature that a net worth after taxes balance is hyperlinked to a supporting report. This is to remove any requirement of providing a supporting report for this balance.

The examiner will recognize that the commercial embodiment referenced in the response to the Rule 105 request operates in accordance with these changes.

#### New claims

New claims 152 and 153 recite a programmable device that performs processing in accordance with the processes defined in claims 71 and 104. The processing features recited in claims 152 and 153 are the same as those now recited in claims 71 and 104. Applicant therefore believes that these claims are within the scope of the invention presently elected for examination and do not present new issues for examination.

The application is believed to be in condition for allowance. The examiner is invited to contact the undersigned to resolve any remaining issues.

Respectfully submitted,

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